

Encise Monthly Snapshot

(NHI Price Based, Quick Data*)

July 2019

Research Category

Monthly

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Monitoring Pharmaceutical Industry for the Society MFPR Shibuya bldg., 2-5, Shibuya 1-chome, Shibuya-ku, Tokyo 150-0002 Phone: +81-3-6712-6339 | Fax: +81-3-6712-6343

* Please note that only the most recent month data is 'Quick Data'; while the previous months' data is 'Fixed Data'. 'Quick Data' may slightly vary from the 'Fixed Data'.

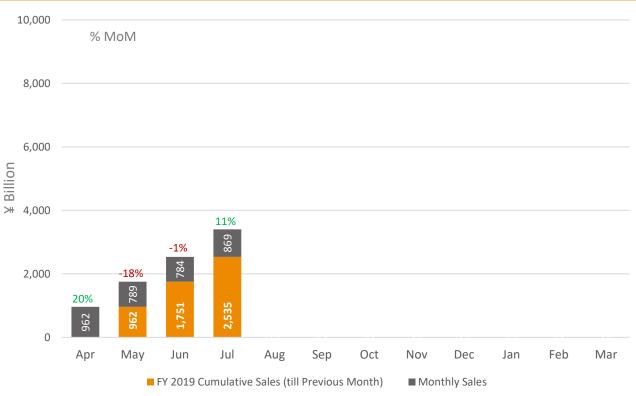
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FY 2019* (April 2019 to July 2019)



Sales figures are rounded to the nearest ¥Billion. Source: Encise Inc.

Monthly Sales	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar
FY 2019 Monthly	962	789	784	869								
% Growth MoM	20%	-18%	-1%	11%								
FY 2019 Monthly	962	1.751	2,535	3.404								
Cumulative	902	1,751	2,355	5,404								
FY 2018 Monthly	886	804	773	804	810	720	881	828	892	796	767	804
% Growth MoM	10%	-9%	-4%	4%	1%	-11%	22%	-6%	8%	-11%	-4%	5%
FY 2018 Monthly Cumulative	886	1,690	2,463	3,268	4,078	4,798	5,679	6,507	7,399	8,195	8,962	9,766

Source: Encise Inc.

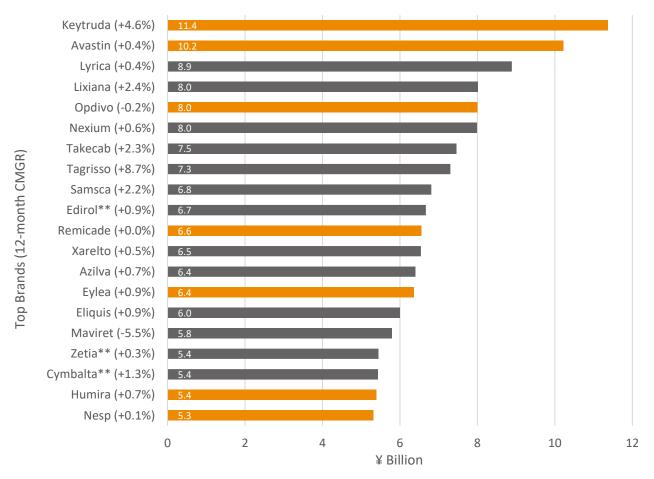
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Top 20 Brands* (July 2019)



Source: Encise Inc.

** Total Sales of the Brand marketed by more than one company (including topical agents). **CMGR:** Compound Monthly Growth Rate



Incise Research Center

Monitoring Pharmaceutical Industry for the Society

Biologics – Mab and other large molecules whose structures cannot be drawn Small Molecule – molecular structure can be drawn on paper

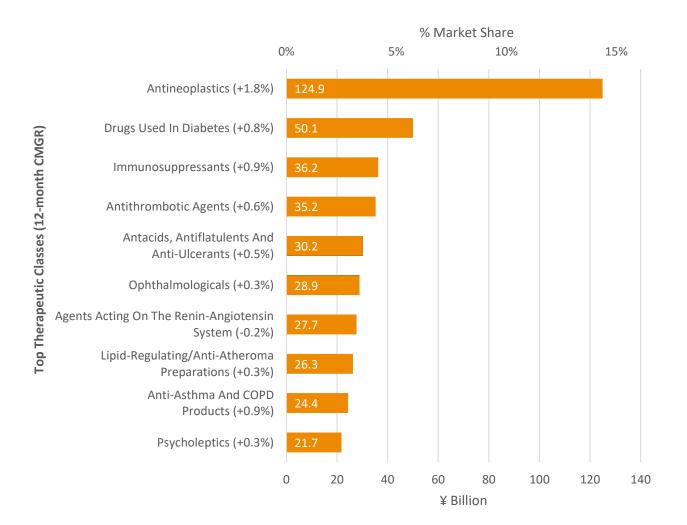
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Top 10 Therapeutic Classes* (July 2019)



Source: Encise Inc.

CMGR: Compound Monthly Growth Rate

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