

HALF YEARLY Snapshot

(NHI price base)

April 2022 to September 2022

Date of Release 2022.10.27



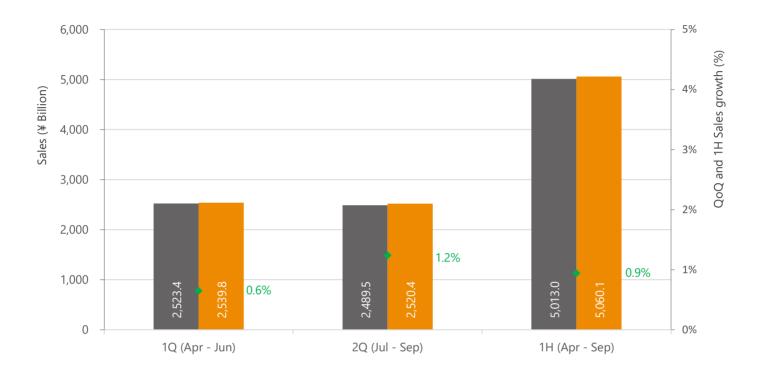
Monitoring Pharmaceutical Industry for the Society

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Period at Glance (% Growth YoY)



Sales figures are rounded to the nearest ¥Billion.

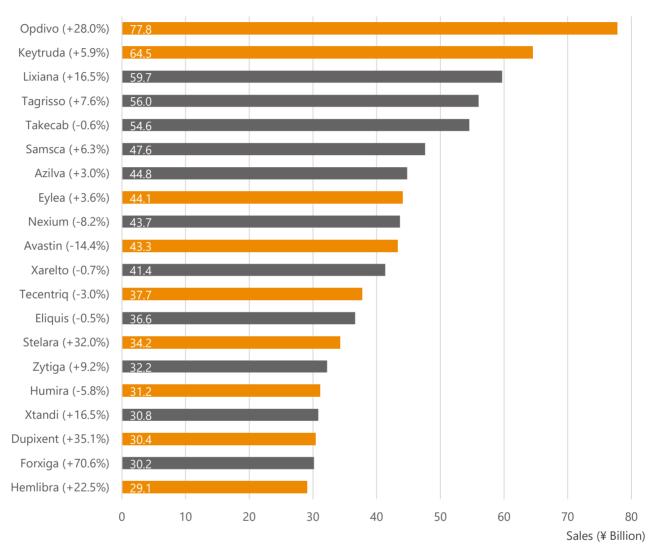
Source: Encise Inc.

Quarterly & 1H Sales of FY 2022 Quarterly & 1H Sales of FY 2021

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Source: Encise Inc.

* Products including coronavirus disease 2019 (COVID-19)-related drugs and regenerative medicine products have not been considered.

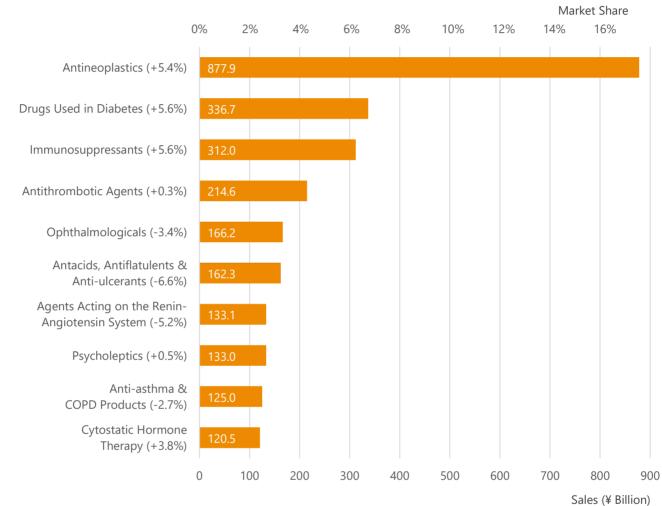


Biologics – mAb and other large molecules whose structures cannot be drawn Small Molecule – molecular structure can be drawn on paper

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Top-10 Therapeutic Classes*



Source: Encise Inc.

Top Therapeutic Classes (YoY)

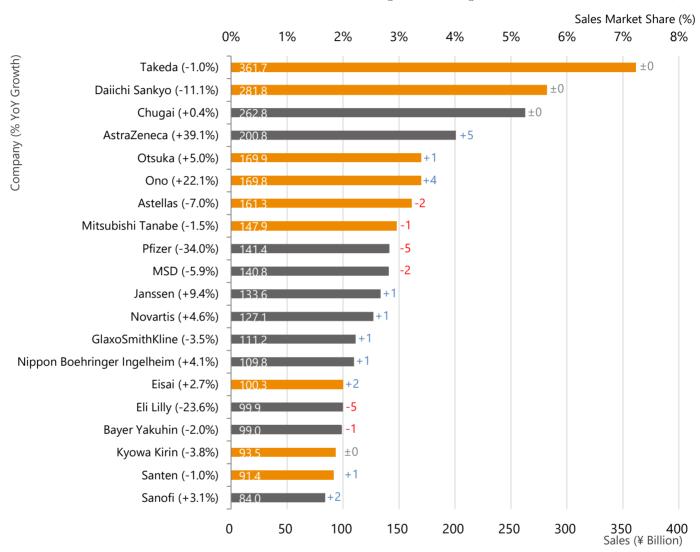
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Top 20 Companies**





Source: Encise Inc.

** Marketing Authorization Holders



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Memo

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Therapeutic Classes are based on Encise's original classification.

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