

### **MONTHLY Snapshot**

(NHI price base)

#### October 2022

Date of Release 2022.11.7



Monitoring Pharmaceutical Industry for the Society

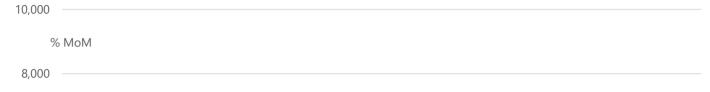
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## Monthly History of FY 2022 (April 2022 to March 2023)







Sales figures are rounded to the nearest ¥Billion.

Source: Encise Inc.

| <b>Monthly Sales</b>          | Apr   | May     | Jun     | Jul     | Aug     | Sep     | Oct     | Nov     | Dec     | Jan     | Feb     | Mar      |
|-------------------------------|-------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------|
| FY 2022 Monthly               | 929.9 | 783.1   | 826.7   | 819.4   | 874.4   | 826.4   | 860.3   |         |         |         |         |          |
| % Growth MoM                  | 11.3% | -15.8%  | 5.6%    | -0.9%   | 6.7%    | -5.5%   | 4.1%    |         |         |         |         |          |
| FY 2022 Monthly<br>Cumulative | 929.9 | 1,713.0 | 2,539.8 | 3,359.2 | 4,233.6 | 5,060.0 | 5,920.4 |         |         |         |         |          |
| FY 2021 Monthly               | 956.7 | 744.0   | 822.7   | 831.0   | 842.0   | 816.4   | 861.4   | 857.4   | 949.1   | 801.5   | 774.2   | 835.7    |
| % Growth MoM                  | 14.2% | -22.2%  | 10.6%   | 1.0%    | 1.3%    | -3.0%   | 5.5%    | -0.5%   | 10.7%   | -15.5%  | -3.4%   | 7.9%     |
| FY 2021 Monthly<br>Cumulative | 956.7 | 1,700.7 | 2,523.4 | 3,354.5 | 4,196.5 | 5,012.9 | 5,874.3 | 6,731.7 | 7,680.8 | 8,482.3 | 9,256.5 | 10,092.2 |

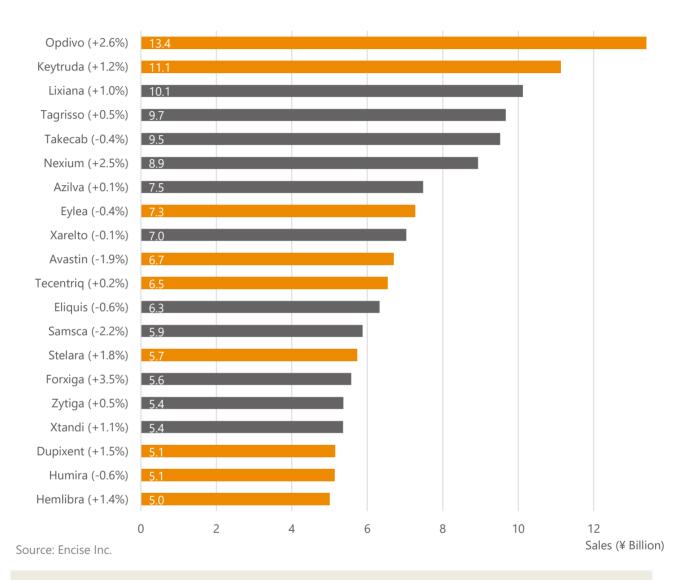
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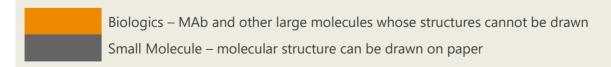
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### Top 20 Brands\* (October 2022)



\* Products including coronavirus disease 2019 (COVID-19)-related drugs and regenerative medicine products have not been considered.

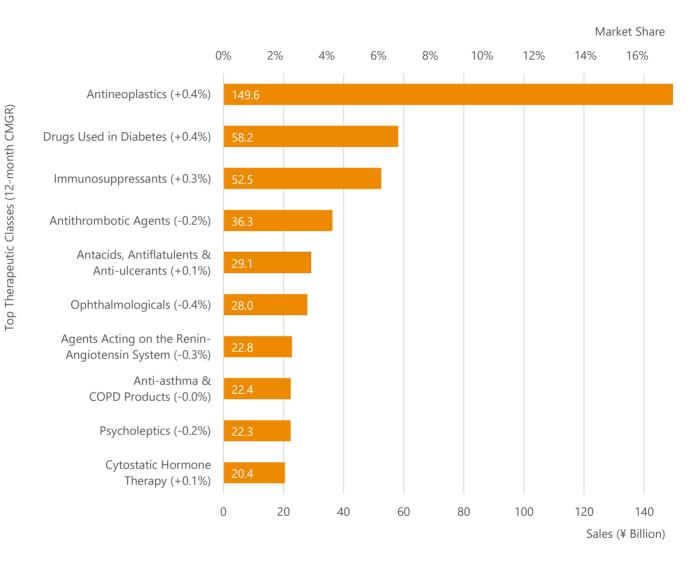
**CMGR:** Compound Monthly Growth Rate



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# Top 10 Therapeutic Classes\* (October 2022)



Source: Encise Inc.

\* Products including coronavirus disease 2019 (COVID-19)-related drugs and regenerative medicine products have not been considered.

CMGR: Compound Monthly Growth Rate

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Therapeutic Classes are based on Encise's original classification. Please note that only the most recent month's data is 'Quick Data'; while the previous months' data is 'Fixed Data'. 'Quick Data' may slightly vary from the 'Fixed Data'.

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