



# HALF YEARLY Snapshot

(NHI price base)

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**April 2023 to September 2023**

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**Encise | Research Center**

Monitoring Pharmaceutical Industry for the Society

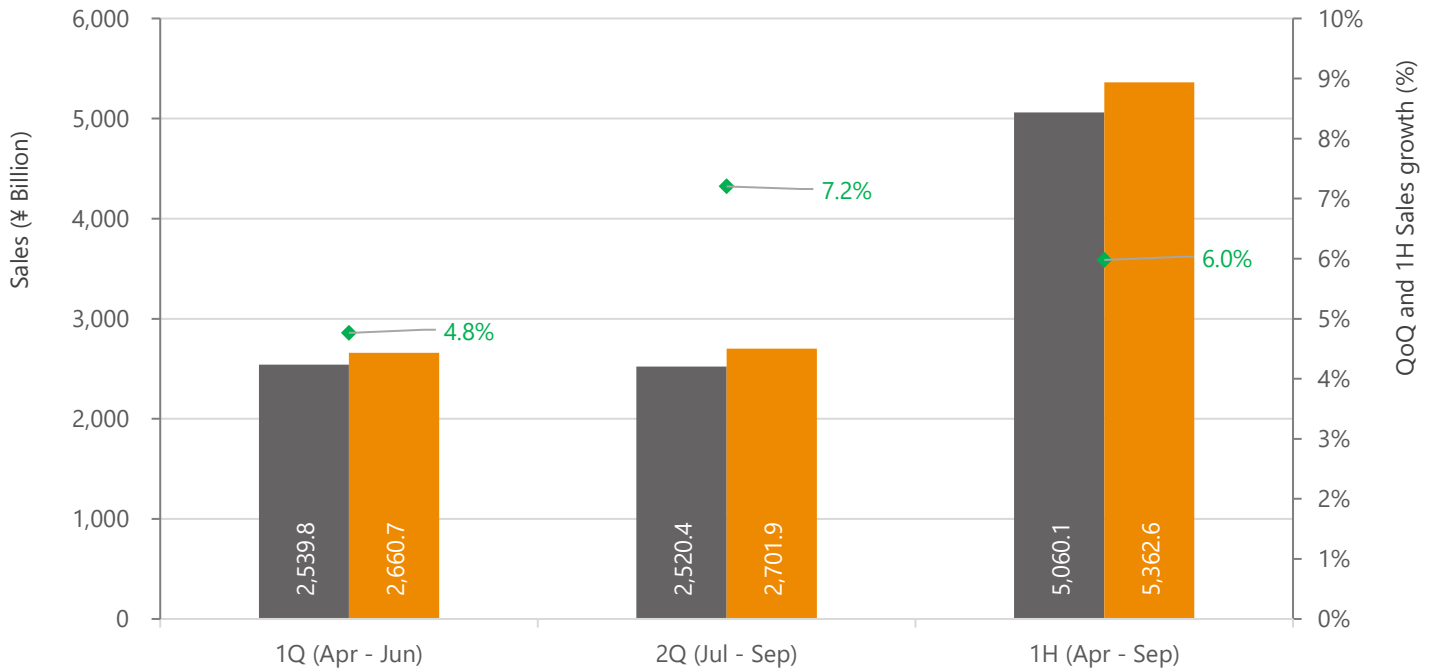
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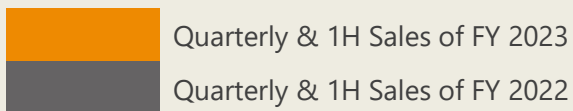
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## Period at Glance (% Growth YoY)



Sales figures are rounded to the nearest ¥Billion.

Source: Encise Inc.

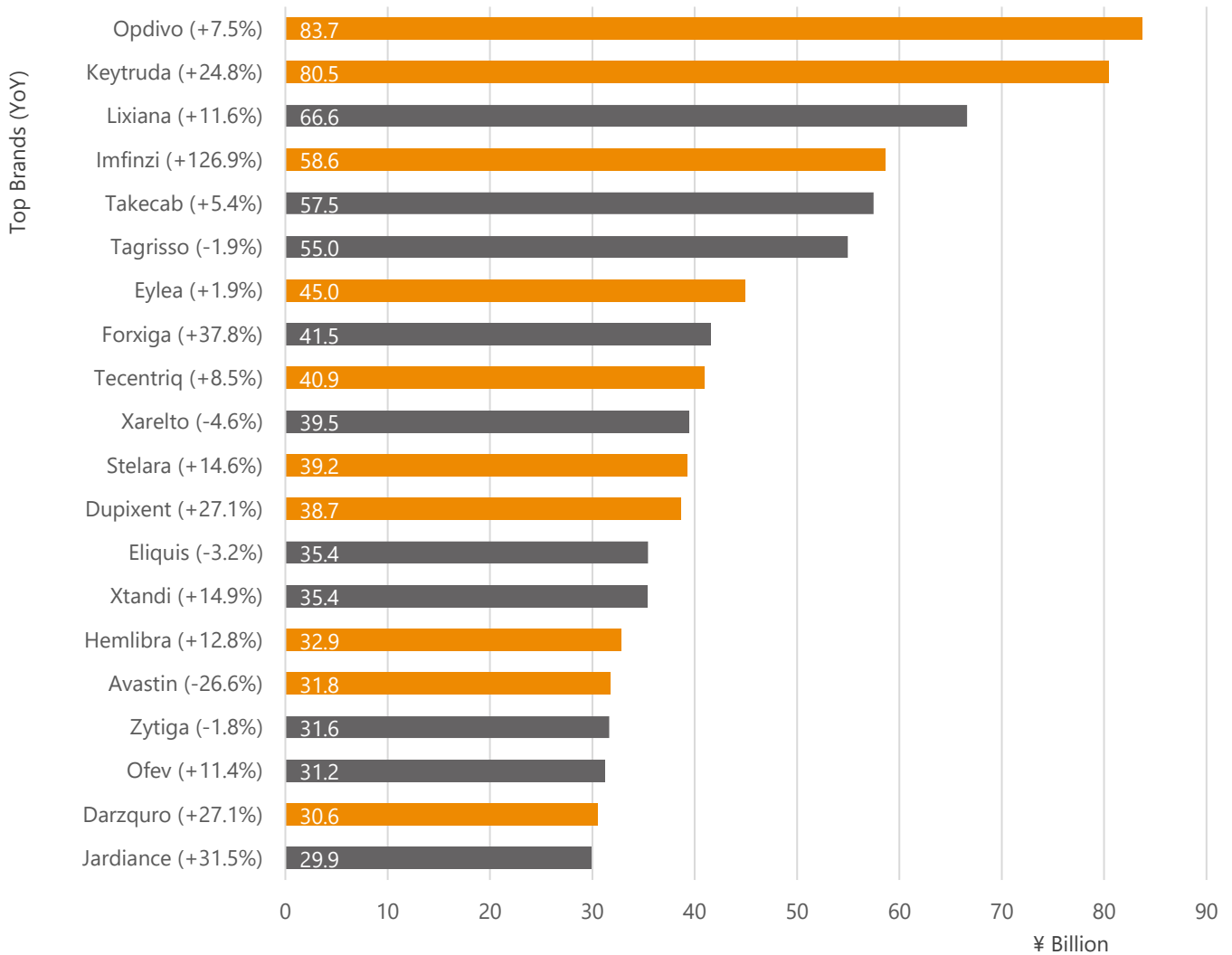


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## Top-20 Brands\*



Source: Encise Inc.

\* Products including coronavirus disease 2019 (COVID-19)-related drugs and regenerative medicine products have not been considered.

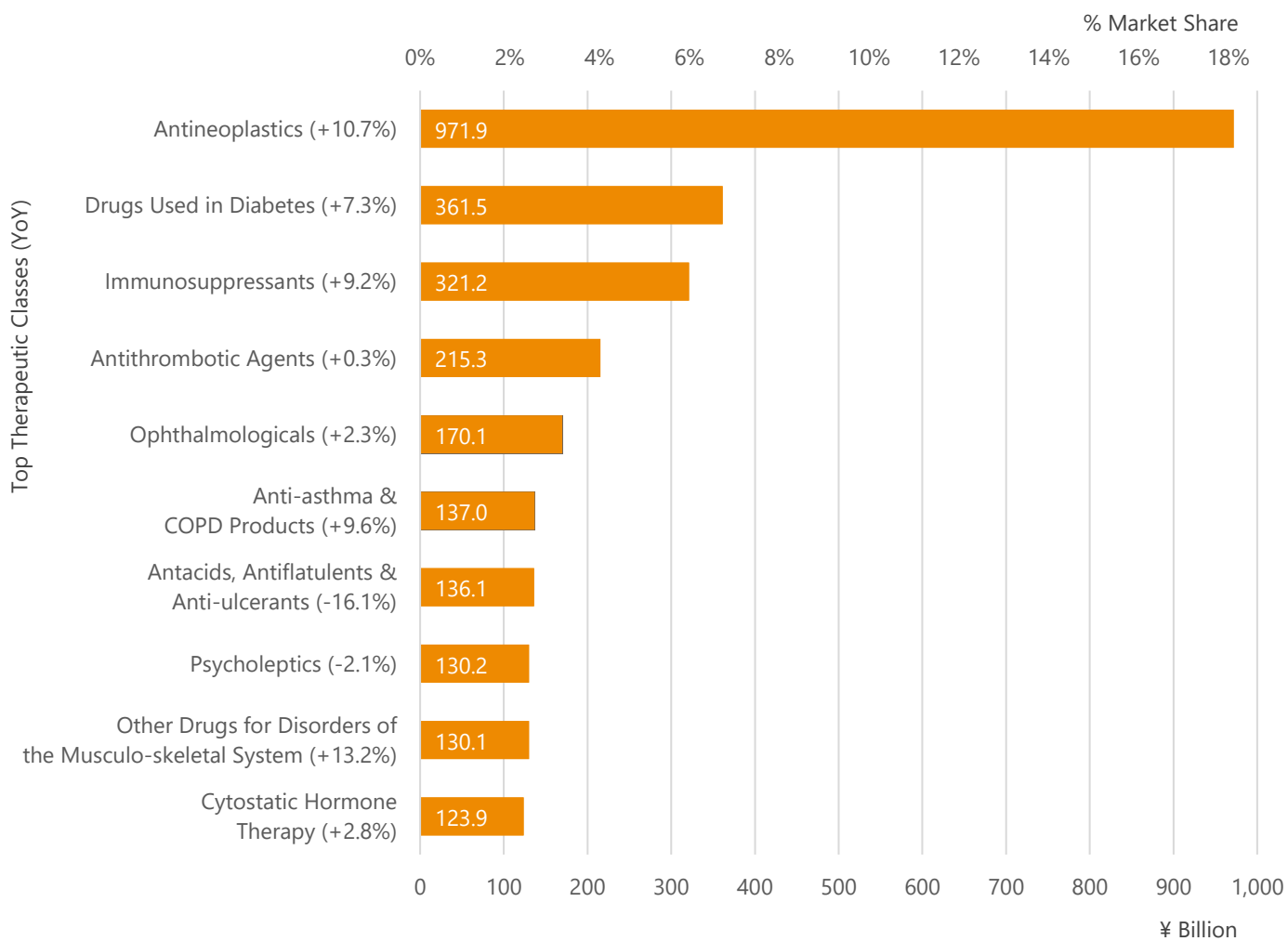
Biologics – mAb and other large molecules whose structures cannot be drawn  
 Small Molecule – molecular structure can be drawn on paper

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## Top-10 Therapeutic Classes \*



Source: Encise Inc.

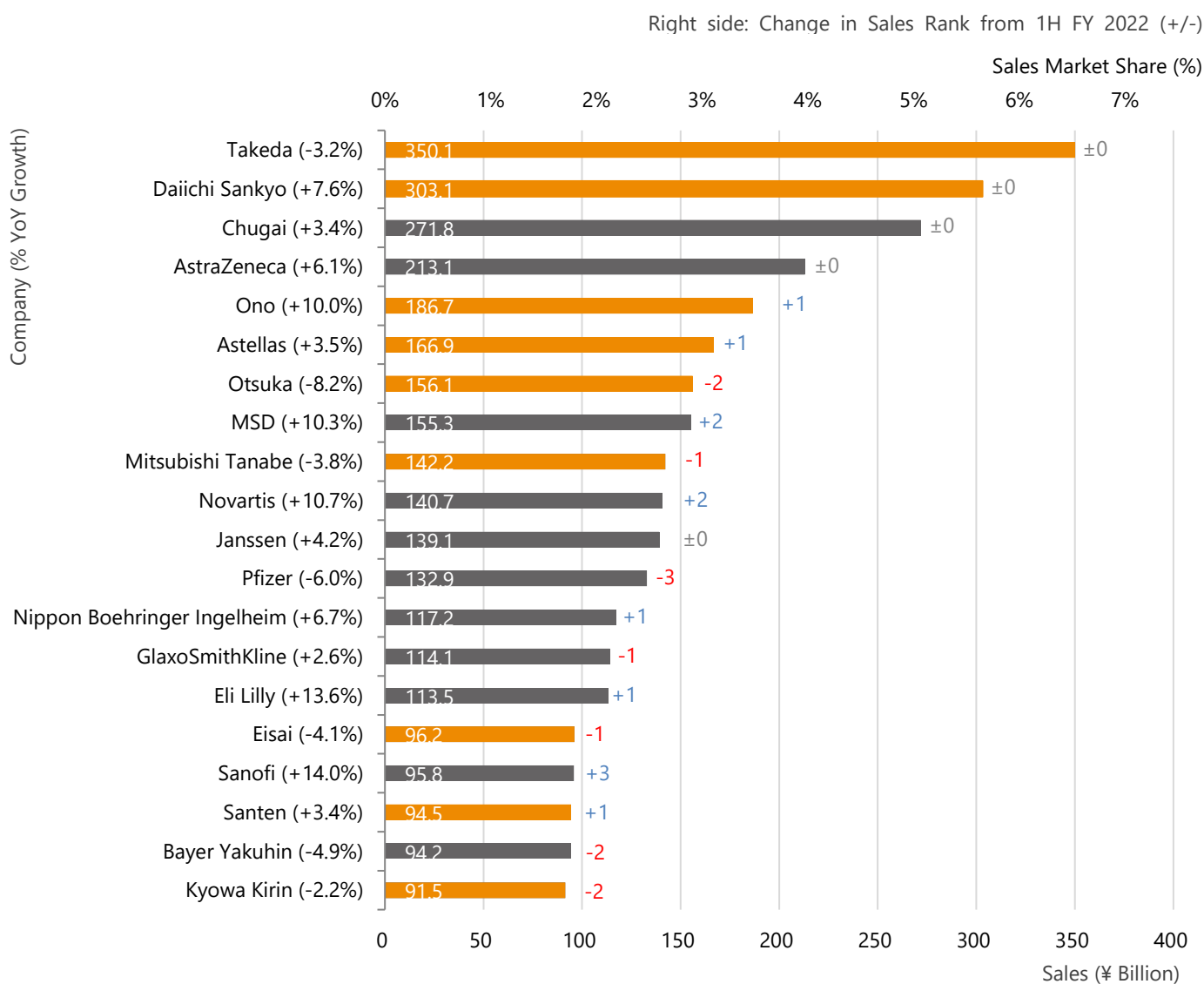
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# Top 20 Companies\*\*



Source: Encise Inc.

\* Products including coronavirus disease 2019 (COVID-19)-related drugs and regenerative medicine products have not been considered.

\*\* Marketing Authorization Holders

- Japanese Companies
- Foreign Companies

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