



# MONTHLY Snapshot

(NHI price base)

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**May 2025**

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2025.6.5

**Encise | Research Center**  
Monitoring Pharmaceutical Industry for the Society

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## Monthly History of FY 2025 (April 2025 to March 2026)



Sales figures are rounded to the nearest ¥Billion.

Source: Encise Inc.

| Monthly Sales              | Apr     | May     | Jun     | Jul     | Aug     | Sep     | Oct     | Nov     | Dec     | Jan     | Feb     | Mar      |
|----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------|
| FY 2025 Monthly            | 1,005.1 | 867.8   |         |         |         |         |         |         |         |         |         |          |
| % Growth MoM               | 17.6%   | -13.7%  |         |         |         |         |         |         |         |         |         |          |
| FY 2025 Monthly Cumulative | 1,005.1 | 1,872.9 |         |         |         |         |         |         |         |         |         |          |
| FY 2024 Monthly            | 992.8   | 871.9   | 831.9   | 955.2   | 900.8   | 836.4   | 955.5   | 869.3   | 1,035.0 | 884.5   | 809.3   | 854.6    |
| % Growth MoM               | 19.7%   | -12.2%  | -4.6%   | 14.8%   | -5.7%   | -7.1%   | 14.2%   | -9.0%   | 19.1%   | -14.5%  | -8.5%   | 5.6%     |
| FY 2024 Monthly Cumulative | 992.8   | 1,864.7 | 2,696.7 | 3,651.9 | 4,552.7 | 5,389.1 | 6,344.6 | 7,213.9 | 8,248.9 | 9,133.3 | 9,942.6 | 10,797.2 |

Source: Encise Inc.

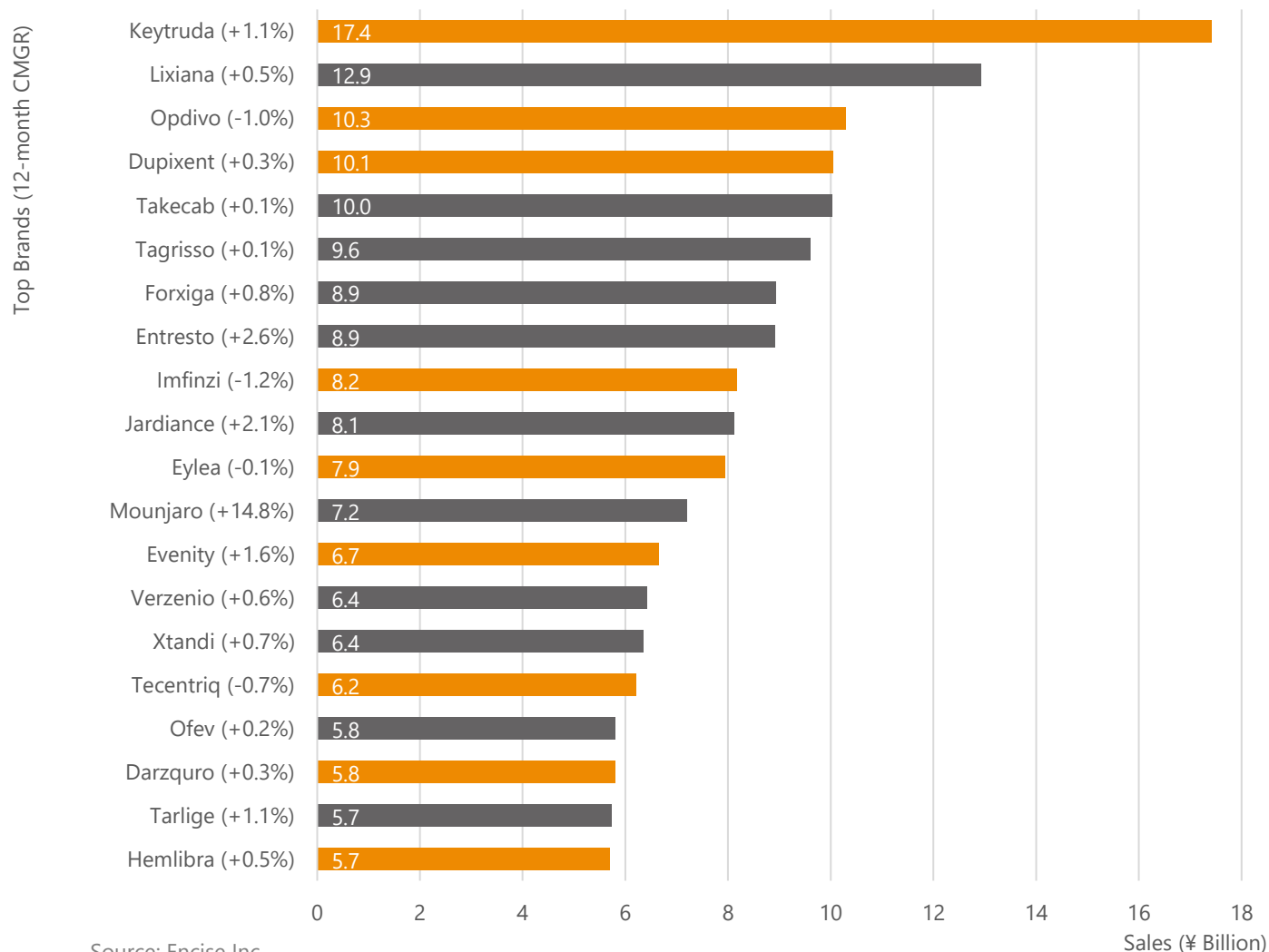
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## Top 20 Brands\* (May 2025)



\* Products including coronavirus disease 2019 (COVID-19)-related drugs and regenerative medicine products have not been considered.

**CMGR:** Compound Monthly Growth Rate



Biologics – MAb and other large molecules whose structures cannot be drawn

Small Molecule – molecular structure can be drawn on paper

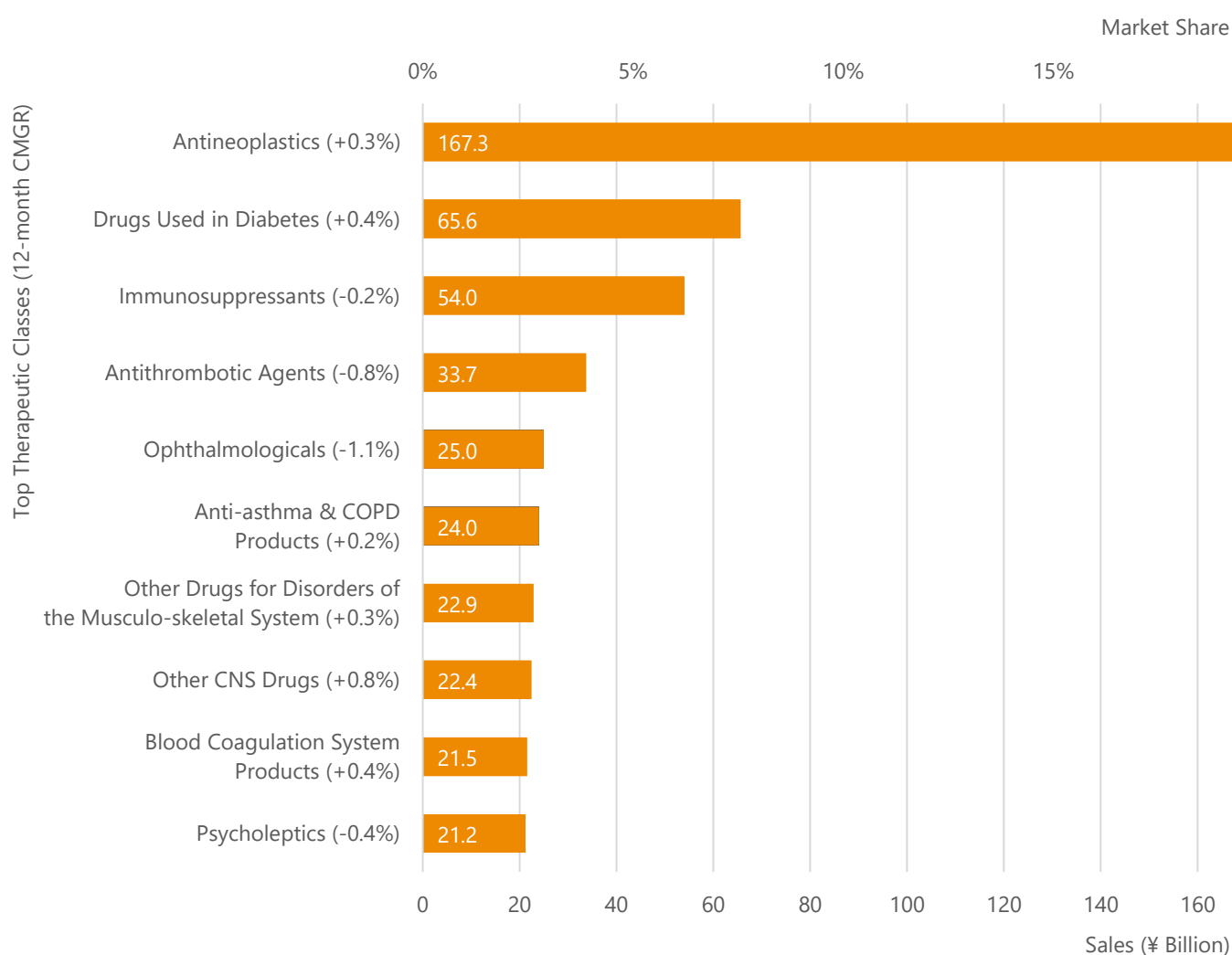
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## Top 10 Therapeutic Classes\* (May 2025)



Source: Encise Inc.

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Therapeutic Classes are based on Encise's original classification. Please note that only the most recent month's data is 'Quick Data'; while the previous months' data is 'Fixed Data'. 'Quick Data' may slightly vary from the 'Fixed Data'.

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Encise Research Center

MFPR Shibuya bldg., 2-5, Shibuya 1-chome, Shibuya-ku, Tokyo 150-0002, Japan  
Phone: +81-3-6712-6339 Fax: +81-3-6712-6343

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