



HALF YEARLY Snapshot

(NHI price base)

April 2025 to September 2025

Date of Release
2025.10.27

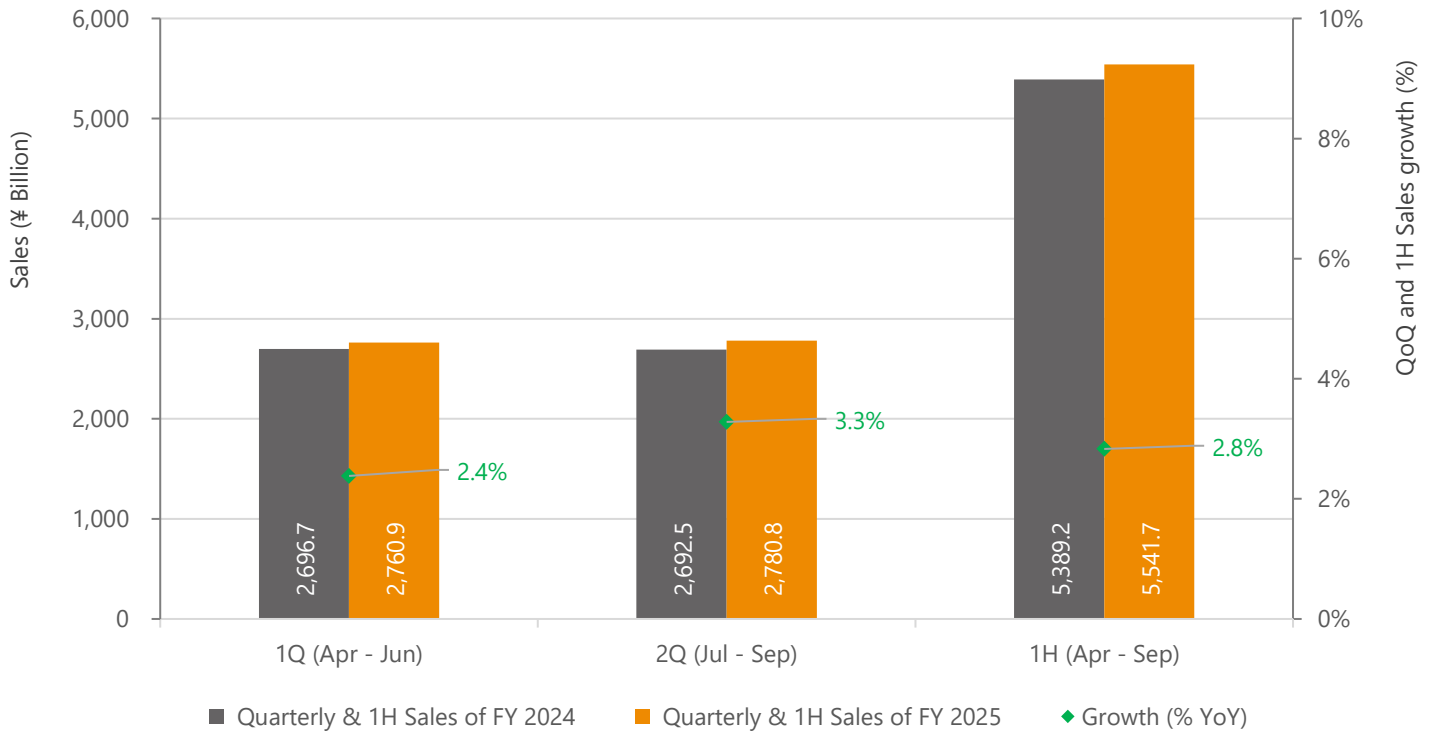
Encise | Research Center

Monitoring Pharmaceutical Industry for the Society

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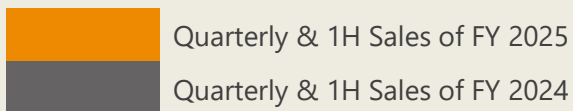
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Period at Glance (% Growth YoY)



Sales figures are rounded to the nearest ¥Billion.

Source: Encise Inc.

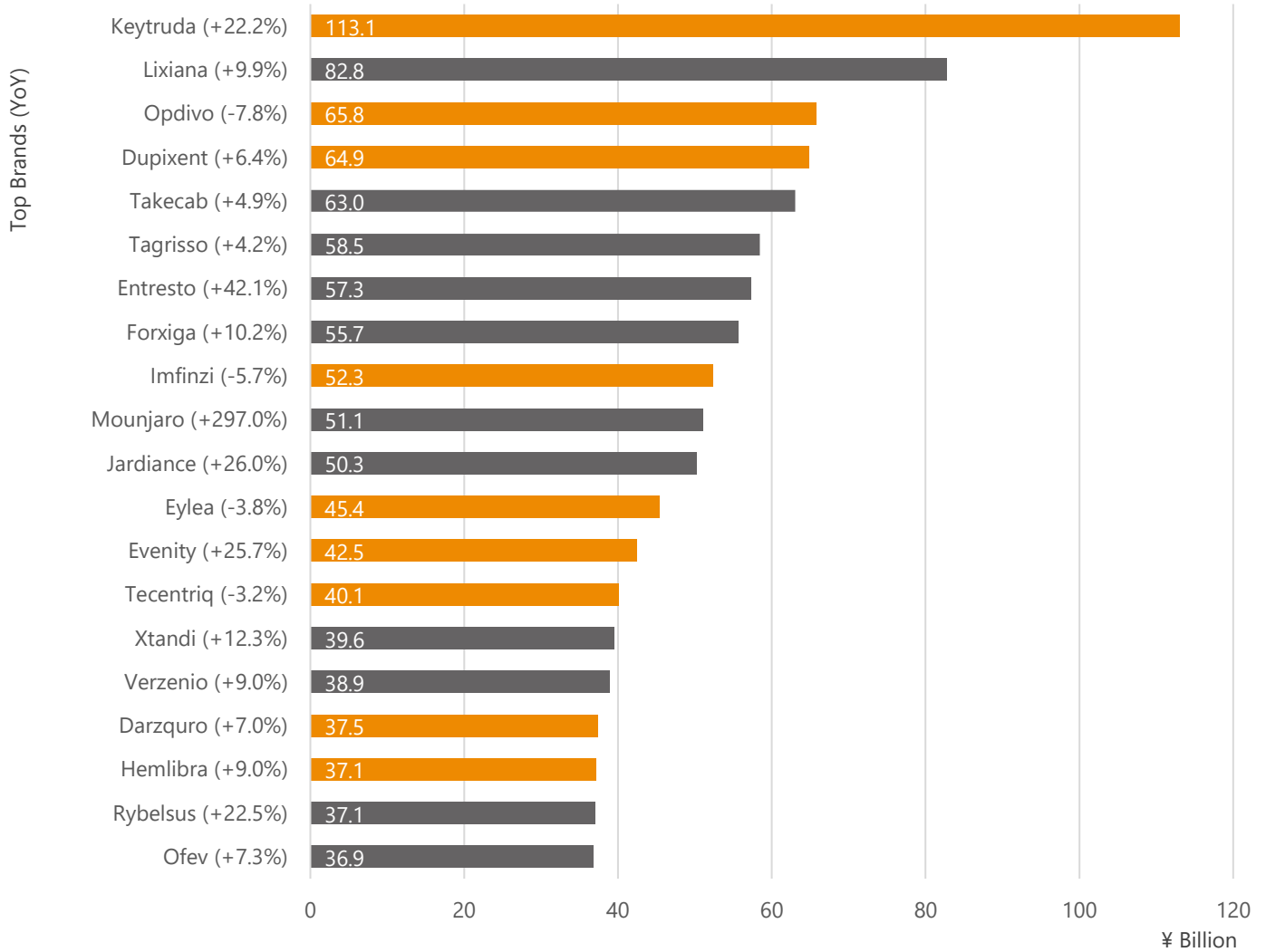


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Top-20 Brands* (April 2025 to September 2025)



Source: Encise Inc.

* Products including coronavirus disease 2019 (COVID-19)-related drugs and regenerative medicine products have not been considered.

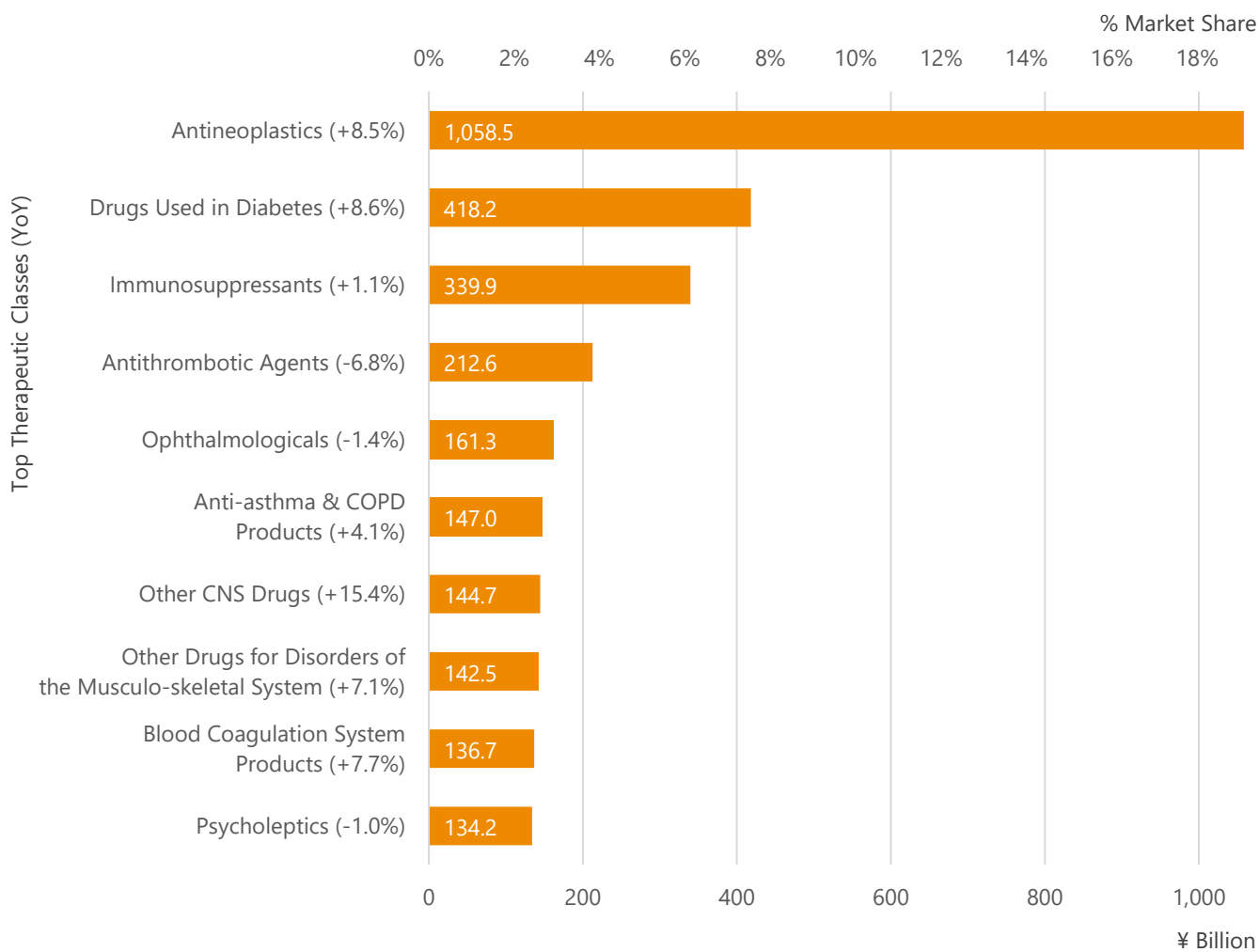
Biologics – mAb and other large molecules whose structures cannot be drawn
 Small Molecule – molecular structure can be drawn on paper

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Top-10 Therapeutic Classes* (April 2025 to September 2025)



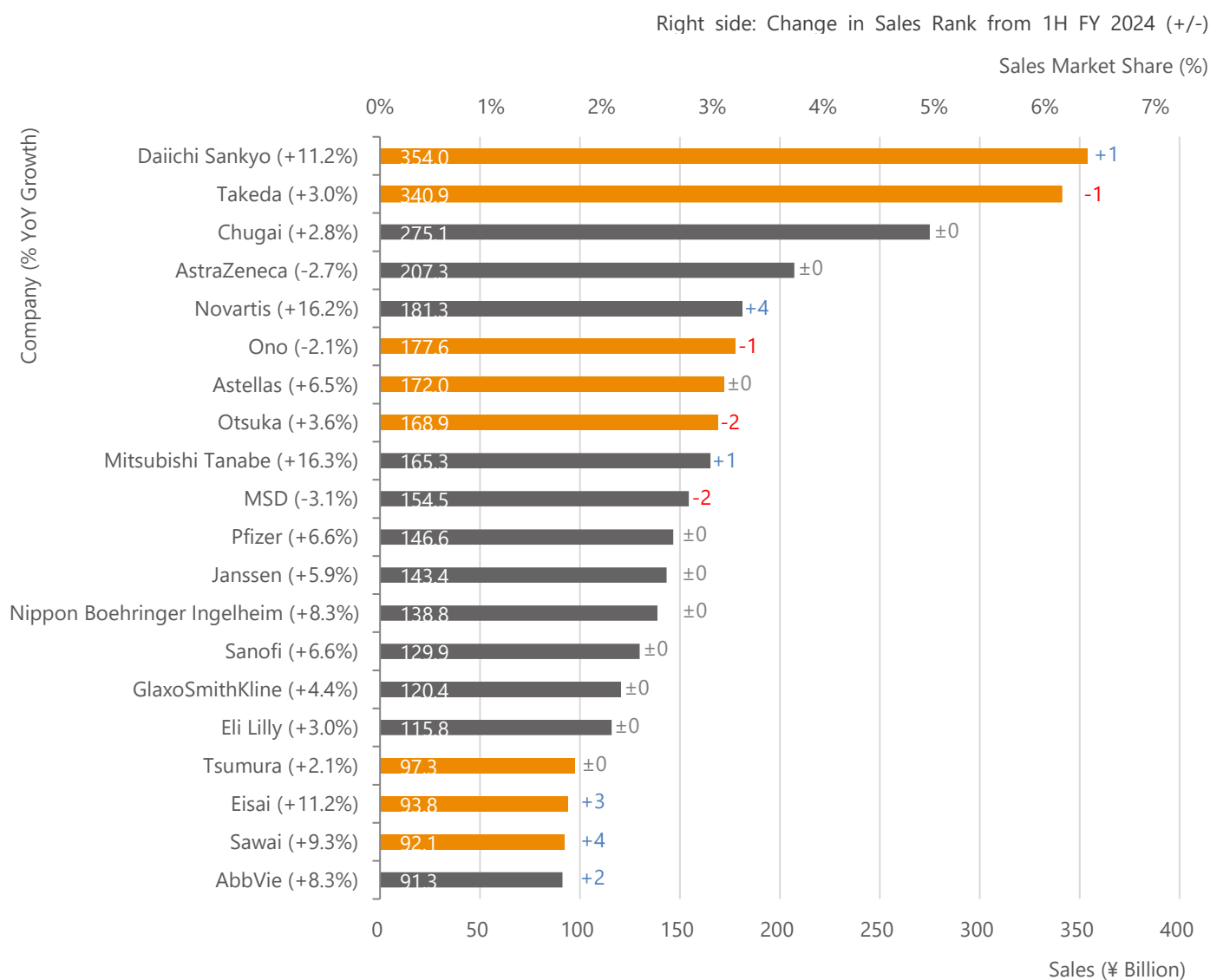
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Top 20 Companies** (April 2025 to September 2025)



Source: Encise Inc.

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** Marketing Authorization Holders

Japanese Companies
 Foreign Companies

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Therapeutic Classes are based on Encise's original classification.

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